

Index Performance				News			
Global Indices				Indian Equities: Indices may see weak opening			
Dow 30	25,445.94	-710.16	-2.72%	*Market may see volatile swings today as traders roll over positions in the F&O segment from the near month June series to July series. The June 2020 F&O contracts expire today, 25 June 2020.			
S&P 500	3,050.33	-80.96	-2.59%	*Overseas, Asian stocks are trading lower following a tumble in Wall Street stocks and oil prices on Thursday after surging U.S. coronavirus cases and the International Monetary Fund's downgrade to global economic projections shook confidence in a recovery. Markets in Hong Kong and mainland China are closed for public holidays on Thursday.			
FTSE 100	6,123.69	-196.43	-3.11%	Corporate News			
Nikkei 225	22,242.00	-292.32	-1.30%	*Shriram EPC Q4 Loss at Rs 91.08 cr versus profit at Rs 3.15 cr, revenue at Rs 184 cr versus Rs 488.73 cr YoY.			
Nasdaq	9,909.17	-222.20	-2.19%	*Canara Bank Q4 Loss at Rs 3,259.33 cr versus loss Rs 551.53 cr, net interest income at Rs 3,318.52 cr versus Rs 3,500.15 cr			
Indian Indices				*CG Power and Industrial Solutions Subsidiary CG International BV entered into a Share Purchase Agreement with AK Group France, for divestment of its entire shareholding in subsidiary, CG Services Systems France SAS			
Nifty 50	10,305.30	-165.70	-1.58%	*Bharti Infratel Company extended deadline for merger with Indus Towers until August 31, 2020.			
BSE Sensex	34,868.98	-561.45	-1.58%	*Asian Granito India Company launched 'Atmanirbhar Program' to drive retail and secondary sales aimed at reducing marketing cost and increase profitability while generating employment opportunities for creating vocal for local in current slowdown period.			
Nifty Bank	21,426.80	-838.1	-3.76%	*BPCL Company is planning to raise up to Rs 3,000 crore in FY21 through private placement of unsecured non-convertible debentures.			
Nifty Midcap 100	14,809.95	-212.50	-1.41%	Indian Economy			
Nifty Smallcap 100	4,670.55	-85.75	-1.80%	*The world faces a shortage of oxygen concentrators as the number of worldwide cases of coronavirus infection nears the 10 million mark, the World Health Organization head said on Wednesday.			
Forex Rates				Global Economy			
USD/INR	75.72	0.07	0.09%	*India reported 16,000 new coronavirus cases on Wednesday, its highest daily increase since the outbreak began, and the government called in the army to manage new treatment centres with thousands of additional hospital beds in New Delhi.			
EUR/INR	85.16	0.05	0.06%				
GBP/INR	94.00	0.06	0.06%				
JPY/INR	0.71	0.00	-0.04%				
Commodities							
Crude Oil WTI	2897	-169	-5.51%				
Natural Gas	123	-1.9	-152.00%				
Gold	48,142	-90	-19.00%				
Silver	47840	-944	-1.94%				
Aluminium	136	0.05	4.00%				
Copper	452	-1.95	-43.00%				
Fund Flows				NSE Indices / Sectoral Performance			
Gross Purchase		Gross Sales		Net Buy/Sales			
Cash(Rs Crores)							
FII	8,721.09	6,954.19	1,766.90	Latest	1D Chg.	1D % Chg.	Latest
DII	4,527.64	6,052.54	-1,524.90	NIFTY 50	21426.80	-838.10	-3.76%
F&O				NIFTY IT	14581.45	-98.95	-0.67%
FII Index Fut	7,459.20	8,510.19	-1,050.99	NIFTY METAL	2042.35	-43.45	-2.08%
FII Index Opt	400,524.47	400,590.03	-65.56	NIFTY AUTO	6742.80	-46.40	-0.68%
				NIFTY PSU BANK	1496.80	-27.10	-1.78%
				NIFTY FMCG	29487.40	132.20	0.45%
				NIFTY SERV SECTOR	13603.05	-361.30	-2.59%
				NSE Movers and Shakers			
				Latest	1D Chg.	1D % Chg.	Top Losers
				Asian Paints Ltd.	1,747.25	63.35	3.76%
				ITC Ltd.	191.85	6.00	3.23%
				Hero MotoCorp	2,493.80	74.95	3.10%
				Eicher Motors	18,436.85	545.70	3.05%
				GAIL (India) Ltd.	101.40	2.15	2.17%
				Indian ADR Stocks			
				Latest	1D Chg.	1D % Chg.	Latest
				Infosys ADR	9.07	-0.35	-3.72%
				Tata Motors ADR	6.71	-0.18	-2.61%
				Nifty Resistance			
				Nifty			R3
							10390
							R2
							10320
							R1
							10280
NIFTY 50 Companies support and Resistance							
TRADING SYMBOL	NAME OF COMPANY			S3	S2	S1	PP
INFPHARMA	Sun Pharmaceutical Industries Limited			453.10	467.05	475.50	489.45
INFNFRATEL	Bharti Infratel Limited			216.50	221.95	226.60	232.05
TCS	Tata Consultancy Services Limited			1,995.00	2,013.30	2,027.65	2,045.95
ASIANPAINT	Asian Paints Limited			1,553.67	1,618.83	1,683.42	1,748.58
INFY	Infosys Limited			690.10	699.75	707.50	717.15
TITAN	Titan Company Limited			934.52	959.83	975.37	1,000.68
UPL	UPL Limited			405.93	423.47	434.93	452.47
ICICIBANK	ICICI Bank Limited			301.23	323.12	336.23	358.12
DRREDDY	Dr. Reddy's Laboratories Limited			3,898.10	3,963.20	4,006.50	4,071.60
ULTRACEMCO	UltraTech Cement Limited			3,541.42	3,673.93	3,750.97	3,883.48
WIPRO	Wipro Limited			209.65	213.60	216.10	220.05
ITC	ITC Limited			178.72	182.43	187.27	190.98
IOC	Indian Oil Corporation Limited			80.75	83.40	85.20	87.85
KOTAKBANK	Kotak Mahindra Bank Limited			1,261.58	1,299.27	1,322.63	1,360.32
TECHM	Tech Mahindra Limited			543.33	548.87	554.93	560.47
ONGC	Oil & Natural Gas Corporation Limited			77.18	79.87	81.28	83.97
HINDUNILVR	Hindustan Unilever Limited			2,061.13	2,093.07	2,113.03	2,144.97
LT	Larsen & Toubro Limited			910.13	931.07	948.03	968.97
AXISBANK	Axis Bank Limited			389.27	405.73	415.57	432.03
HDFC	Housing Development Finance Corporation Limited			1,687.43	1,738.02	1,767.83	1,818.42
NTPC	NTPC Limited			87.55	92.15	94.60	99.20
HCLTECH	HCL Technologies Limited			524.93	539.67	550.33	565.07
INDUSINDBK	Indusind Bank Limited			410.13	443.12	464.48	497.47
RELANCE	Reliance Industries Limited			1,644.23	1,677.97	1,705.23	1,738.97
BAJAJ-AUTO	Bajaj Auto Limited			2,576.08	2,690.87	2,750.33	2,865.12
BAFINANCE	Bajaj Finance Limited			2,654.33	2,782.67	2,868.33	2,996.67
ZEEL	Zee Entertainment Enterprises Limited			156.37	164.43	169.22	177.28
CIPLA	Cipla Limited			586.23	607.27	620.18	641.22
BAJAJFINSV	Bajaj Finserv Limited			5,420.23	5,700.32	5,894.83	6,174.92
SBIN	State Bank of India			169.63	176.77	180.63	187.77
ADANIPORTS	ADANI PORTS			337.47	343.53	347.87	353.93
COALINDIA	Coal India Limited			133.88	137.32	139.58	143.02
GRASIM	Grasim Industries Limited			563.77	581.13	598.72	616.08
BHARTIARTL	Bharti Airtel Corporation Limited			521.37	538.18	548.37	565.18
POWERGRID	Power Grid Corporation of India Limited			162.40	169.70	173.80	181.10
MARUTI	Maruti Suzuki India Limited			5,472.67	5,601.33	5,680.67	5,809.33
TATAMOTORS	Tata Motors Limited			96.03	100.12	102.63	106.72
BPCL	Bharat Petroleum Corporation Limited			351.80	363.40	371.20	382.80
GAIL	GAIL (India) Limited			93.13	95.82	98.98	101.67
HEROMOTOCO	Hero MotoCorp Limited			2,332.95	2,386.35	2,438.20	2,491.60
HINDALCO	Hindalco Industries Limited			138.02	144.23	147.67	153.88
M&M	Mahindra & Mahindra Limited			494.05	503.30	509.15	518.40
VEDL	Vedanta Limited			101.33	104.47	107.23	110.37
TATASTEEL	Tata Steel Limited			307.62	316.18	321.02	329.58
JSWSTEEL	JSW Steel Limited			173.25	182.80	188.05	198.20
EICHERMOT	Eicher Motors Limited			17,396.72	17,623.38	18,036.67	18,263.33
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